

DISCLOSURE STATEMENT (FINANCIAL ADVISER)

Name of Financial Adviser: Trevor Sutcliffe
Address: 3 Takapu Place Huntington Hamilton 3210
P O Box 12 505 Chartwell Square Hamilton 3248
Trading Name: Trevor Sutcliffe Insurance Limited
Telephone Number: 07 855 9311
Fax Number: 07 855 9399
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This disclosure statement was prepared on 27 June 2011

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I can give you advice about any category 2 product (Fire and General Insurance Products, or risk related Life Insurance Products).

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of my service, please tell me so that our internal complaints scheme can try to fix the problem.

You may contact our internal complaints scheme by phoning me on 07 855 9311 or by email to trevor@trevorsutcliffe.co.nz or by writing to P O Box 12 505 Chartwell Square Hamilton 3248.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Ltd. This service will cost you nothing, and will help us resolve any disagreements.

You can contact Financial Services Complaints Limited
Address P O Box 5967, Lambton Quay, Wellington 6145
Telephone number 0800 347 257
Email address info@fscl.org.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at www.fspr.govt.nz

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under what should you do if something goes wrong?)

Declaration

I, Trevor John Sutcliffe declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed

