

Disclosure Statement
Financial Advisor

Name of financial adviser: Trevor Donald Jones

Address: 14/111 Thomas Road, Rototuna North 3210
PO Box 12 505, Hamilton 3248

Trading names: Trevor Sutcliffe Insurance Limited

Telephone number: 07 855 9311

Email address: trevor@trevorsutcliffe.co.nz

This disclosure statement was prepared on: 16th February, 2021

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I can give you advice about:

Risk Products

- Fire & General Products	- Elantis Premium Funding
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What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

You may contact the internal complaints scheme by emailing trevor@trevorsutcliffe.co.nz or by telephone on 07 855 9311.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Ltd.

This service will cost you nothing, and will help us resolve any disagreements. You can contact the Financial Services Complaints Ltd at:

Address: PO Box 5967, Wellington 6145

Telephone number: 0800 347 257

Email address: info@fscl.org.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**)

Declaration

I, Trevor Donald Jones, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



Date: 9th March 2021

Disclosure Statement Financial Advisor

Name of financial adviser: Trevor John Sutcliffe
Address: 14/111 Thomas Road, Rototuna North 3210
PO Box 12 505, Hamilton 3248
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Declaration

I, Trevor John Sutcliffe, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



Date: 16th February 2021

Disclosure Statement Financial Advisor

Name of financial adviser: Clair Manley
Address: 14/111 Thomas Road, Rototuna North 3210
PO Box 12 505, Hamilton 3248
Trading names: Trevor Sutcliffe Insurance Limited
Telephone number: 07 855 9311
Email address: trevor@trevorsutcliffe.co.nz

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Declaration

I, Clair Manley declare that, to the best of my knowledge and belief, the information contained in this Disclosure Statement is true and complete and complies with the disclosure requirements in the Financial Markets Conduct (Regulated Financial Advice) Disclosures Amendment Regulations 2020.

Signed:



Date: 16th February 2021